



## **Design Professionals Executive Roundtable**



Please join us for a virtual program & wine tasting March 11<sup>th</sup> from 4:30 – 6:15 pm

Please join us for the next in our ongoing Executive Roundtable Series; exploring the vital topics and essential insights affecting Design Professionals and the service organizations that support them.

Virtual meeting to include a general session followed by facilitated discussion groups and a hosted wine tasting with <u>DeLille Cellars</u>. You will taste extraordinary wines and enjoy a professionally guided experience.

Our discussions will be dynamic and interactive, giving participants an opportunity to engage with one another and explore the areas of heightened interest and shared focus.

With the current backdrop of a new administration, potential new legislation, and the impacts of COVID-19, we will share our insights, seek your perspectives and answer questions on the following topics:

- The regional economic and industry landscape for 2021
- Risk management and liability assessment concerns
- Firm expansion and growth strategies, both organically and by acquisition

To ensure a more intimate and productive discussion, we are limiting this event to approximately 30 design professional senior executives and select insurance/service providers on a first-in basis. As such, we encourage you to RSVP as soon as possible.

So that we may ensure the timely delivery of the wines to your preferred address for the hosted tasting, please RSVP prior to February 26th. All RSVP's should be sent to Beth Bakke at <u>bbakke@bpmlaw.com</u>

## Hosts and Discussion Facilitators:

## Betts Patterson & Mines

Dave Eckberg, James Nelson and Shaina Johnson, Attorneys specializing in the unique needs of the Design Professionals Industry to help clients achieve their goals, mitigate risk and maximize opportunities throughout their business life cycle. Dedicated to serving clients legal needs from formation to funding, growth and exit strategies, our Design Professionals Group also offers educational resources and strategic direction, while being a conduit to industry leaders and professionals that offer additional services in concert with our business and legal counsel. And, while keenly focused on strategies to mitigate risk -- when it is unavoidable, the Practice Group has a deep bench of skilled litigators with a track record for swiftly and effectively resolving cases.

## Alliant Insurance Services, Inc.

Jay Soroka serves as Senior Vice President with over 30 years of Professional Liability Insurance experience. He earned his JD in 1983 from the Seattle University School of Law and has a unique perspective as a non-practicing attorney and an insurance broker, highly experienced in the exposures (nationally and internationally) and issues design professionals face in their daily practice. jay.soroka@alliant.com 206.454.8051

Chris Brumfield earned his BA from the University of Washington, his CPCU and Associate of Reinsurance among several others. As a reformed contractor with over 12 years insurance experience, he understands how to protect against the risks facing those pursuing the practice of design. <u>chris.brumfield@alliant.com</u> 206.454.8049