



## David R. Greenberg

Director

206.268.8610

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### PRACTICE AREAS

Estate Planning, Estate Tax Planning, Non-Profit Organizations and Business & Corporate Law.

### OVERVIEW

Dave Greenberg is a tax attorney with Betts Patterson & Mines focusing primarily on estate planning and business transactional matters.

As an estate planner, Dave works with individuals and families of all sizes to meet their estate planning needs. He assists young professionals and business owners in creating their first estate plans. He also works with those individuals and families with more established estates who are looking to preserve and pass wealth to the next generations. More established estates often involve business succession planning, gifting programs, and other lifetime transfers. Each plan is unique and must be tailored to the particular needs of each client. Dave works with his clients to minimize the tax consequences of any estate plan while ensuring his clients' non-tax goals are met. Dave has experience preparing wills, trusts, powers of attorney and other related documents for clients of all types. Dave is also involved in the firm's estate and trust administration practice, which advises individuals and entities acting as trustees or executors.

When representing businesses, Dave advises clients on both corporate and tax matters. He has experience representing buyers and sellers in mergers and acquisitions. He frequently advises clients on entity selection and other aspects of business formation. By combining tax advice and general corporate advice, Dave is able to provide comprehensive representation to his business clients. Dave provides legal services to corporations, LLCs, and partnerships of all sizes.

### PUBLICATIONS & PRESENTATIONS

Author, *Neglected Formalities in the Mortgage Assignment Process and the Resulting Effects on Residential Foreclosures*, 83 TEMPLE L. REV. 253 (2010).

Experienced Counsel.  
Excellent Company.



#### EDUCATION

University of Washington School of Law, LL.M in Taxation

CALI Excellence for the Future Awards

Temple University Beasley School of Law, J.D. *magna cum laude*

Managing Editor, Temple Law Review

Boston University, B.A. *cum laude*

#### ADMISSIONS

Washington State Bar, 2013

Pennsylvania State Bar, 2011 (inactive)

#### PROFESSIONAL RECOGNITION

*Super Lawyers*, "Rising Stars" (2016-2018)

Experienced Counsel.  
Excellent Company.



#### PROFESSIONAL & CIVIC AFFILIATIONS

Washington State Bar Association  
King County Bar Association  
American Bar Association  
Washington Defense Trial Lawyers  
Northwest Insurance Coverage Association

#### PUBLICATIONS & PRESENTATIONS

Contributing Author, [Insurance Commando Blog](#), (June 2014).

Author, *Neglected Formalities in the Mortgage Assignment Process and the Resulting Effects on Residential Foreclosures*, 83 TEMPLE L. REV. 253 (2010)